**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRBI29”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 27 July 2017**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRBI29

**Nominal Issued** R 231,000,000.00

**Issue Price** 86.49517%

**Coupon** 1.875%

**Coupon Rate Indicator** Floating

**Trade Type** Yield

**Final Maturity Date** 31 March 2029

**Books Closed Date(s)** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 27 July 2017

**Date Convention** Following

**Interest Commencement Date** 31 March 2017

**First Interest Payment Date** 30 September 2017

**Base CPI** 97.063921152701900

**ISIN No.** ZAG000145608

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRBI29%20Pricing%20Supplement%2020170727.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRBI29%20Pricing%20Supplement%2020170727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000